



Monmouth COLLEGE

Statement of Intent

The information that you provide on this form is strictly confidential and will be kept on file in the Office of Development and College Relations. For proper donor recognition and for college planning purposes, it is helpful to know what, if any, gift arrangements you have made to ensure Monmouth College's future.

This Statement of Intent is an expression of my/our present plan and is subject to change. This document is not a legally binding obligation and I/we reserve the right to add, subtract, or revoke this Statement of Intent at any time.

Names: _____

Address: _____

City: _____

State: _____

Zip: _____

Landline Phone: _____

Email: _____

Cell Phone: _____

Email: _____

As an indication of support for Monmouth College, a provision has been made in my/our estate plan naming Monmouth College to receive a charitable gift.

The gift is from our:

Will

Irrevocable Trust

Revocable Trust

Life Insurance Policy

Retirement Account (IRA/401K)

Other _____

Gift Value:

The estimated value of my/our future gift is \$ _____ . (or)

_____ % of the value of my estate is approximately \$ _____ .

I/we request that this gift remain anonymous.

Please direct my/our gift to:

This gift is unrestricted and can be used to support the most pressing needs of Monmouth College.

I/we wish to designate this gift as follows: _____
_____.

Enclosed is a copy of the section of my/our will, or other instrument, pertaining to this planned gift to Monmouth College.

_____ Date: _____ DOB: _____
Donor

_____ Date: _____ DOB: _____
Donor

*Question? Contact Gena Alcorn, Assistant Vice President for Development and Legacy Giving
galcorn@monmouthcollege.edu or 309-457-2427*